# Course Outline of Record Report

10/11/2021

# **HCRSC134**: Basic Medical Insurance and Billing

### **General Information**

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Course Code (CB01): HCRSC134

Course Title (CB02): Basic Medical Insurance and Billing

Department: Allied Health
Proposal Start: Fall 2018

TOP Code (CB03): (1208.20) Administrative Medical Assisting

SAM Code (CB09): Clearly Occupational

Distance Education Approved: Yes

Course Control Number (CB00):CCC000532223Curriculum Committee Approval Date:05/04/2012Board of Trustees Approval Date:06/14/2012External Review Approval Date:Pending

Course Description: This course presents the basic functions of the insurance and billing practices for healthcare

workers. Topics include management of basic financial activities for healthcare facilities including medical insurance, methods of establishing professional fees, billing laws and regulations,

banking, and bookkeeping.

Submission Type: Change to Content

The HCRS C134 course was updated to streamline outline, update SLOs, and implement as part of a new certificate: Medical Biller Certificate. This new certificate prepares students to take the American Academy of Professional Coders (AAPC) Exam: Certified Professional Biller (CPB). This

exam is a national test.

Author: No value

# **Faculty Minimum Qualifications**

Master Discipline Preferred: No value

Alternate Master Discipline Preferred: No value

 Health Care Ancillaries (Medical assisting, hospice worker, home care aide, cer-tified nurse aide, health aide, ward clerk, central service technology, childbirth edu-cator,

primary care associate, massage therapy)

**Additional Bachelors or Associates Discipline** 

**Bachelors or Associates Discipline Preferred:** 

Preferred:

No value

### **Course Development Options**

| Basic Skills Status (CB08)             | Course Special Class Status (CB13) | Grade Options  • Letter Grade Methods |  |
|--|------------------------------------|---------------------------------------|--|
| Course is not a basic skills course.   | Course is not a special class.     |                                       |  |
| Allow Students to Gain Credit by       | Allowed Number of Retakes          | Course Prior To College Level (CB21)  |  |
| Exam/Challenge                         | 0                                  | Not applicable.                       |  |
| Rationale For Credit By Exam/Challenge | Retake Policy Description          | Allow Students To Audit Course        |  |
| No value                               | No value                           | Allow Students to Addit Course        |  |
| Course Support Course Status (CB26)    |                                    |                                       |  |
| No value                               |                                    |                                       |  |

| Associated Programs                                    |                            |             |  |  |
|--|----------------------------|-------------|--|--|
| Course is part of a program (CB24)  Associated Program | Award Type                 | Active      |  |  |
| CC HCRS Medical Assisting                              | A.S. Degree Major          | Spring 2018 |  |  |
| Medical Coding   | Certificate of Achievement | Fall 2020   |  |  |
| Medical Billing  | Certificate of Achievement | Fall 2020   |  |  |

| Transferability & Gen. Ed. Options     |                        |
|--|------------------------|
| Course General Education Status (CB25) |                        |
| No value                               |                        |
| Transferability                        | Transferability Status |
| Transferable to CSU only               | Approved               |

# Units and Hours Summary Minimum Credit Units (CB07) 3 Maximum Credit Units (CB06) 3 Total Course In-Class (Contact) Hours

| Total Course Out-of-Cla<br>Hours                   | ass        | 108             |   |                     |  |  |
|--|------------|-----------------|---|---------------------|--|--|
| Total Student Learning                             | Hours      | 162             |   |                     |  |  |
| Faculty Load                                       |            | 0               |   |                     |  |  |
| Credit / Non-Cred                                  | dit Option | ıs              |   |                     |  |  |
| Course Credit Status (C                            | B04)       | Course No       | on Credit Category (CB22)                       | Non-Cre             | edit Characteristic                                  |  |
| Credit - Degree Applicab                           | ble        | Credit Cou      | Credit Course.                                  |                     | No Value   |  |
| Course Classification Status (CB11) Credit Course. |            |                 | Funding Agency Category (CB23)  Not Applicable. |                     | Cooperative Work Experience Education  Status (CB10) |  |
| ── Variable Credit Cours                           | se         |                 |   |                     |  |  |
| Weekly Student I                                   |            |                 | Course St                                       | udent Hours         |  |  |
| Weekly Olddelle                                    | In Class   | Out of Clas     |   | ration (Weeks)      | 18   |  |
| Lecture Hours                                      | 3          | 6               | Hours per u                                     |                     | 54   |  |
| Laboratory Hours                                   | 0          | 0               | Course In-C                                     | Class (Contact) Hou | ırs  |  |
| Activity Hours                                     | 0          | 0               | Lecture   |                     | 54   |  |
|  |            |                 | Laboratory                                      |                     | 0  |  |
|  |            |                 | Activity  |                     | 0  |  |
|  |            |                 | Total   |                     | 54   |  |
|  |            |                 | Course Out                                      | of-Class Hours      |  |  |
|  |            |                 | Lecture   |                     | 108  |  |
|  |            |                 | Laboratory                                      |                     | 0  |  |
|  |            |                 | Activity  |                     | 0  |  |
|  |            |                 | Total   |                     | 108  |  |
| Time Commitme                                      | nt Notes f | for Students    |   |                     |  |  |
| Faculty Load                                       |            |                 |   |                     |  |  |
| Extra Duties: 0                                    |            |                 | Faculty Load:                                   | 0                   |  |  |
|  |            |                 |   |                     |  |  |
| Units and Hours                                    | - Weekly   | Specialty Hours |   |                     |  |  |
| Activity Name                                      |            | Туре            | In Class  | Out                 | of Class   |  |

No Value No Value No Value No Value

### Pre-requisites, Co-requisites, Anti-requisites and Advisories

### **Prerequisite**

### HCRSC132 - Electronic Health Record

HCRS C132: Electronic Health Record is a part of the core courses required in the Administrative Medical Assisting Certificate. Students will need the basic electronic medical records skills acquired in HCRS C132 to be successful in HCRS C134.

### AND

### **Prerequisite**

### HCRSC150 - Medical Terminology for Health

HCRS C150: Medical Terminology is a part of the core courses required in the Administrative Medical Assisting Certificate. Students will need the medical terminology learned in HCRS C150 to be successful in HCRS C134.

### **AND**

### **Prerequisite**

### HCRSC130 - Communication in Healthcare

HCRS C130: Healthcare Communication is a part of the core courses required in the Administrative Medical Assisting Certificate. Students will need the communication skills learned in HCRS C130 to be successful in HCRS C134.

### **AND**

### **Prerequisite**

### HCRSC131 - Medical Law and Ethics for Medical Assistants

HCRS C131: Medical Law and Ethics is a part of the core courses required in the Administrative Medical Assisting Certificate. Students will need the ethical and legal information proved in HCRS C131 to be successful in HCRS C134.

| Entrance Skills |             |  |  |
|-----------------|-------------|--|--|
| Entrance Skills | Description |  |  |
| No value        | No value    |  |  |

| Limitations on Enrollment |             |  |  |
|---------------------------|-------------|--|--|
| Limitations on Enrollment | Description |  |  |
| No value                  | No value    |  |  |

| Computational Work |
|--------------------|
| No value           |
|                    |
| Discussion         |
| No value           |
|                    |
| Lecture            |
| No value           |
|                    |
| Problem Solving    |
| No value           |
|                    |
| Written work       |
| No value           |
|                    |

## Assignments

- A. Required Readings: outline chapter prior to lecture.
- B. Homework Assignments: complete chapter questions.

  C. Five page research paper on an assigned topic such as the methods of establishing professional fees, customer credit, and identify the laws and regulations that affect follow-up and collection procedures.
- D. Practice scenario-based insurance and billing techniques on forms provided

| Methods of Evaluation | Rationale  |
|-----------------------|--|
| Other                 | Scenario-based insurance forms practice exercises  |
| Tests                 | Week Quizzes using multiple choice, true-false, or short answer questions. Example of questions: Fees should be based on 1. What the patient can afford 2. An established fee schedule 3. The number of patients in the family 4. The demographics of the community                            |
| Final Exam            | Mid-Term and Final Exams: Example of questions: When attempting to collect past-due fees you may 1. Call the home at 7:00am to catch the patient before work 2. Call daily until the fee is sent 3. Call the patient's employer 4. Tell the patient's husband or wife the current amount owed. |

| Equipment  Computer with internet access |   |                   |      |               |
|--|---|-------------------|------|---------------|
| Textbooks<br>Author                      | Title   | Publisher         | Date | ISBN          |
| Fordney, Marilyn.                        | Insurance Handbook for the<br>Medical Office 14 ed          | Saunders/Elsevier | 2017 |               |
| Fordney, Marilyn.                        | Insurance Handbook for the<br>Medical Office Workbook 14 ed | Saunders/Elsevier | 2017 | 9780323316279 |
| Other Instructional Materials            |   |                   |      |               |

No Value

### **Materials Fee**

No value

| Learning Outcomes and Objectives   |
|--|
| Course Objectives  |
| Analyze the basics of medical insurance including multipurpose billing, primary coverage, health programs, health maintenance organizations (HMO), and preferred provider organizations (PPO). |
| Consider the methods of establishing professional fees, customer credit, and identify the laws and regulations that affect follow-up and collection procedures.                                |

Discuss the skills necessary to perform bookkeeping, accounting, and payroll.

Accurately complete all forms of insurance, disability and workers compensation claim forms.

Compare at least 4 issues related to legal issues of insurance billing and medical records.

 $\label{procedures} \mbox{ Explain basic banking procedures including types of banking, credit cards, checks, and petty cash.}$ 

| CSLOs   |                             |
|---|-----------------------------|
| Analyze the basic medical insurance billing processes.  | Expected SLO Performance: - |
| Discuss and demonstrate the skills necessary to perform bookkeeping, accounting, and payroll. | Expected SLO Performance: - |
| Compare and contrast a minimum of four legal issues related to insurance billing.             | Expected SLO Performance: - |
| Explain basic banking procedures for medical facilities.                                      | Expected SLO Performance: - |

### **Outline**

### **Course Outline**

- A. Medical Insurance
  - 1. Medical billing history
    - a. Payment practice in United States
    - b. Revenue cycle
    - Diagnostic-related Group (DRG)
    - d. Electronic billing
  - 2 Multipurpose billing
    - a. Combination bill
    - b. Super Bill
  - 3. Primary Coverage
    - a. One policy
    - ь. Two policy
  - 4. Health programs
    - a. Group
    - b. Individual
    - c. Government
  - 5. Health Maintenance Organizations (HMO)
    - a. Definition of HMO
    - ь. Services
    - c. Contracts
  - 6. Preferred Provider Organizations (PPO)
    - a. Definition of HMO
    - ь. Services
    - c. Contracts
- B. Methods of Establishing Professional Fees and Customer Credit
  - 1. Professional fees
  - 2. Physician fee schedule
  - 3. Payment arrangements
  - 4. Collection methods
- c Laws and regulations that affect follow-up and collection procedures

- 1. Credit laws
- 2. Confidentiality
- 3. Federal versus State collection laws
- D. Bookkeeping Accounting, and Payroll
  - 1. Bookkeeping systems
    - a. Single-entry
    - ь. Double entry
    - .. Forms
  - 2. Accounting
    - a. Accounts receivable
    - b. Accounts payable
  - 3. Payroll
    - a. Forms
    - b. State and federal taxes
    - c. Personal deductions
    - d Health care deductions
- E. Banking Procedures
  - 1. Types of banking accounts
  - 2. Types of bank checks
  - 3. Types of credit cards
  - 4. Petty cash
  - 5. Safe deposit
  - 6. Office safe

### **Delivery Methods and Distance Education**

Delivery Method: Please list all that apply -Face to face -Online (purely online no face-to-face contact) -Online with some required face-to-face meetings ("Hybrid") -Online course with on ground testing -iTV – Interactive video = Face to face course with significant required activities in a distance modality -Other

Face 2 Face Online Hybrid Interactive

Rigor Statement: Assignments and evaluations should be of the same rigor as those used in the on-ground course. If they are not the same as those noted in the COR on the Methods of Evaluation and out-of-class assignments pages, indicate what the differences are and why they are being used. For instance, if labs, field trips, or site visits are required in the face to face section of this course, how will these requirements be met with the same rigor in the Distance Education section?

Online- All paper assignments are identical to those in an onsite class, except that they are submitted by learning management system. Weekly class discussions are conducted by means of online discussion forums, such as learning management system. Some instructors also use uploaded quizzes or exams accessible through the learning management system. The instructor is responsible for providing feedback via online discussion forums, video conferencing, or through e-mail. The instructor must provide substantive critiques of all essays and at least general responses to discussion posts. Some instructors use rubrics, stated in the learning management system, to evaluate online discussion work, but these are not required. As with any on-ground class, all instructors are guided by departmental rubrics for the assessment of essays, discussion, or homework assignments.

Effective Student-Instructor Contact: Good practice requires both asynchronous and synchronous contact for effective contact. List the methods expected of all instructors teaching the course. -Learning Management System -Discussion Forums -Moodle Message -Other Contact -Chat/Instant Messaging -E-mail -Face-to-face meeting(s) -Newsgroup/Discussion Board -Proctored Exam -Telephone -iTV - Interactive Video -Other (specify)

chat
email
face2face
phone
itv
learning management system
video conferrencing

Software and Equipment: What additional software or hardware, if any, is required for this course purely because of its delivery mode? How is technical support to be provided?

No Value

Accessibility: Section 508 of the Rehabilitation Act requires access to the Federal government's electronic and information technology. The law covers all types of electronic and information technology in the Federal sector and is not limited to assistive technologies used by people with disabilities. It applies to all Federal agencies when they develop, procure, maintain, or use such technology. Federal agencies must ensure that this technology is accessible to employees and the public to the extent it does not pose an "undue burden". I am using -iTV—Interactive Video only -Learning management system -Publisher course with learning management system interface.

s508\_itv s508\_learning management system s508\_publisher course with learning management system interface

Class Size: Good practice is that section size should be no greater in distance ed modes than in regular face-to-face versions of the course. Will the recommended section size be lower than in on-ground sections? If so, explain why.

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